

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

Chapter 11

COMPUTE NORTH HOLDINGS, INC.,  
et al.,

Case No. 22-90273 (MI)  
*Jointly Administered*

Debtors.

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**US DIGITAL MINING TEXAS' JOINDER IN LIMITED OBJECTION  
OF ALDER OPPORTUNITY, LP, ALDER SPV I, LLC, ALDER BTC HOLDINGS, LLC,  
GH EFFECT, INC., AND DIGITAL ALCHEMY LLC TO PROPOSED SALE**

US DIGITAL MINING TEXAS (“US Digital”) files this its Joinder in Limited Objection, and states:

1. On June 20, 2022, US Digital and Compute North entered into a Master Agreement, together with Exhibit A (collectively, the “**Agreement**”). In connection with the Agreement, the Debtor paid a deposit of \$1.2 million.

On November 3, 2022, *US Digital Mining Texas’ (I) Objection to (A) Assumption and Assignment of Agreement, and (B) Cure Amount, and (II) Reservation of Right*] (the “**US Mining Objection**”) (Doc. No. 394) was filed with the Court.

2. On November 3, 2022, the *Limited Objection of Alder Opportunity, LP, Alder SPV I, LLC, Alder BTC Holdings, LLC, GH Effect, Inc., and Digital Alchemy LLC to Proposed Sale* (Doc. No. 395) (the “**Limited Objection**”) was filed with the Court.

3. By this Joinder, US Digital adopts the arguments raised in the Limited Objection. The filing of the Joinder supplements the arguments raised in the US Mining Objection.

/s/ Scott A. Stichter

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Counsel for US Digital Mining Texas

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing *US Digital Mining Texas' Joinder in Limited Objection of Alder Opportunity, LP, Alder SPV I, LLC, Alder BTC Holdings, LLC, GH Effect, Inc., and Digital Alchemy LLC to Proposed Sale* has been furnished on this 3<sup>rd</sup> day of November, 2022, by the Court's electronic noticing system to all parties receiving electronic noticing, including the attached service list.

/s/ Scott A. Stichter  
Scott A. Stichter

**SERVICE LIST**

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